

ITEMIZED DEDUCTIONS – 2020

Name(s) _____

Medical & Dental Expenses

(there is a deductible before these expenses can be claimed – based on adjusted gross income)

Medicare Insurance Premiums	Taxpayer	\$ _____	Spouse	\$ _____
Medical Insurance Premiums	Taxpayer	\$ _____	Spouse	\$ _____
Long-Term Care Premiums.....				\$ _____
Prescriptions/Medicine.....				\$ _____
Doctor Visits.....				\$ _____
Dentist.....				\$ _____
Hospital Visits.....				\$ _____
X-Rays/Testing.....				\$ _____
Eyeglasses, Hearing Aids.....				\$ _____
Medical Equipment (list)_____				\$ _____
Other Medical Expenses (list)_____				\$ _____
Medical Mileage (# of miles).....				\$ _____

Taxes (paid by you in 2020)

Sales Tax on Auto(s)/Other Vehicles.....	\$ _____
Real Estate Taxes – Primary Residence.....	\$ _____
Real Estate Taxes – Secondary Residence/Other.....	\$ _____
Personal Property Taxes (paid in calendar year 2020 only).....	\$ _____

Interest (paid by you in 2020)

Home Mortgage or Home Equity Loan (home equity loan interest deductible for home additions only)			
	Did you Refinance?	Yes	No
Paid to: _____		\$ _____	
Paid to: _____		\$ _____	
Points (paid in 2020).....		\$ _____	

Charitable Contributions

In 2020 you will be able to claim \$300 in charitable contributions regardless of itemizing.

Cash and Check Donations:	
Church (list)_____	\$ _____
Charitable Organizations (list)_____	\$ _____
Other Non-Cash Donations:	
Goodwill/Am/Vets/Salvation Army, etc. _____	\$ _____
<small>(itemized list required for donations over \$500)</small>	
Charitable Mileage: # of miles.....	_____
<small>Any ONE contribution in excess of \$250 must have a receipt (cancelled checks are unacceptable)</small>	

Questions for your tax preparer or additional information may be noted on the reverse or attached.